NanOlogy has transformed systemic chemotherapy into local delivery directly to the site of disease to enhance tumor kill and resulting immune response.

HIGHLIGHTS

Innovative approach

Our technology forms submicron particles of paclitaxel and docetaxel without the need for coating or carrier agents designed for local delivery to the site of disease.

Two modes of tumor activity

- 1. Prolonged direct tumor kill
- 2. Immune-mediated tumor kill

Minimal side effects

Minimal systemic side effects observed across multiple clinical trials.

Extensive pipeline

An extensive preclinical and clinical pipeline in genitourinary, gastrointestinal, peritoneal, lung, and skin cancers.

Overview

NanOlogy is a clinical stage oncology company formed to advance a proprietary submicron particle production technology for treatment of cancer.

Designed for local delivery, patented submicron particles of pure drug are delivered directly to the site of disease via direct injection, inhalation, or topical application in high concentration where the particles release active drug over time.

Preclinical and clinical data across broad therapeutic areas including genitourinary, gastrointestinal, peritoneal, and lung cancers indicate enhanced tumor kill, significant immune stimulation, and minimal systemic side effects.



NanOlogy Value Proposition



Therapeutic Potential for Both Early and Late Disease



Broad Therapeutic Applications



De-risked Regulatory Pathway



Extensive Global IP Portfolio

Promising Preclinical/Clinical Data

NanoPac® Sterile Suspension Evidence of activity in prostate and pancreas clinical trials

Minimal drug-related adverse events Gradual drug clearance at subtoxic levels

NanoDoce[®] Sterile Suspension Sustained tumor reduction or eradication across multiple tumor types in preclinical studies Clinical trials in bladder and renal cancers to begin in 2019

NanoPac[®] Topical Evidence of lesion reduction in AK and cutaneous metastases trials

No local irritation and negligible systemic absorption following topical application

NanoPac® Nebulized Inhalation Preclinical studies show evidence of tumor regression and drug retention in lungs greater than 14 days

IND-enabling toxicology studies underway

Immune Stimulation Increased immune response in preclinical lung, renal, bladder, and breast models observed with targeted delivery

Lymphocytic infiltration observed in prostate clinical trial

Preclinical studies underway in syngeneic model and humanized model with IO combination

Development Pipeline

Investigational products in preclinical or clinical development

Therapeutic Area	Product	Indication	Delivery	Preclinical	Phase 1	Phase 2	Phase 3
Ovarian Cancer/ Peritoneal Malignancies	NanoPac [®] for Suspension Sterile Submicron Particle Paclitaxel	Ovarian Cancer	Intraperitoneal			->	
Gastrointestinal Oncology		Pancreatic Cancer	Intratumoral			\rightarrow	
		Pancreatic Cyst	Intracystic			-	
		Prostate Cancer	Intratumoral			→	
	NanoDoce [®] for Suspension Sterile Submicron Particle Docetaxel	Renal Cancer	Intratumoral	\longrightarrow			
		Bladder Cancer	Direct Injection Intravesical Instillation		→		
Non-Small Cell Lung Cancer	NanoPac [®] for Nebulized Inhalation Submicron Particle Paclitaxel	Non-Small Cell Lung Cancer	Nebulized Inhalation				
Dermal Oncology	NanoPac [®] Topical (SOR007) Ointment Submicron Particle Paclitaxel Ointment	Cutaneous Metastases	Topical			→	
		Actinic Keratosis	Topical			>	a NanOlo

NanOlogy Management Team

H. Paul Dorman, Chairman & CEO Gere diZerega, MD, Chief Medical Officer Mark Mitchell, Chief Legal Officer Maxwell Lea, Managing Director Marc Iacobucci, Managing Director

NanOlogy Advisor

Maurie Markman, MD, MS, FACP, FASCO, President, Medicine & Science, Cancer Treatment Centers of America®

Abstract Presentations

Lung Preclinical Data ASCO June 2018

Cutaneous Metastases SABCS December 2018

Genitourinary Preclinical Data ASCO-GU February 2019

Lung Preclinical Data ATS May 2019



Marc Iacobucci - marc.iacobucci@dfb.com; +817-916-2247 Maxwell Lea - maxwell.lea@dfb.com; +817-900-4084 NanOlogy, LLC 3909 Hulen Street, Fort Worth, TX 76107 USA www.nanology.us